



# Ray Graham Association<sup>®</sup>

*Empowering people with disabilities to reach, grow, and achieve.<sup>™</sup>*

Ray Graham Association (RGA) is a 501©(3) nonprofit organization that provides support and services to nearly 2,000 children and adults with intellectual and developmental disabilities every year. Your generous donations help us make a difference in their lives.

One of the ways you can donate to RGA is by using appreciated stock or other financial instruments, such as mutual funds or bonds. This can be a tax-efficient way of supporting our cause, as you may be able to avoid capital gains tax and claim a charitable deduction. However, we advise you to consult your financial advisor before making any decisions.

Donating stock to RGA is very easy. Just follow these steps:

1. Fill out the attached form and send it to your broker to initiate the transfer of stock to RGA.
2. Email a copy of the form to Chief Financial Officer Amber Norman at [ANorman@RayGraham.org](mailto:ANorman@RayGraham.org). This will help us track your donation and acknowledge it properly.
3. Once we receive the stock, we will sell it and use the proceeds to fund our programs and services. We will also send you a letter confirming the receipt of your gift and the amount of your tax deduction.

If you have any questions or need more information, please email Donor and Data Manager Maddie Loper at [MLoper@RayGraham.org](mailto:MLoper@RayGraham.org).

Thank you for your generosity and thoughtfulness. You are making a positive impact on the lives of people with disabilities.

**Date:** \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**To:** \_\_\_\_\_

*(Enter the name of your broker/mutual fund)*

**Re:** \_\_\_\_\_

*(Enter your account number)*

I would like to donate \_\_\_\_\_ *(Enter the type of*

*instrument: stock, mutual fund, etc.)* to the **Ray Graham Association for People with**

**Disabilities**, a non-profit organization that supports individuals with disabilities and their families.

Please DTC / transfer \_\_\_\_\_ *(no. of shares or units)* of

\_\_\_\_\_ *(name of stock, mutual fund, or bond)* from my account to the Ray Graham Association's account with Charles Schwab. The account number is **633-85271** and the DTC number is **0164**.

Please include a note with the transfer that it is a donation from me and send me a confirmation receipt when the transfer is completed.

If you have any questions or need more information, please contact me at

\_\_\_\_\_. *(Your contact information)*

Thank you for your assistance.

Sincerely,

\_\_\_\_\_ *(Signature)*

\_\_\_\_\_ *(Printed Full Name)*

\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ *(Date)*